CONSUMER FINANCE AND FINANCIAL PLANNING, B.S.

REQUIREMENTS

UNIVERSITY GENERAL EDUCATION REQUIREMENTS

All undergraduate students at the University of Wisconsin–Madison are required to fulfill a minimum set of common university general education requirements to ensure that every graduate acquires the essential core of an undergraduate education. This core establishes a foundation for living a productive life, being a citizen of the world, appreciating aesthetic values, and engaging in lifelong learning in a continually changing world. Various schools and colleges will have requirements in addition to the requirements listed below. Consult your advisor for assistance, as needed. For additional information, see the university Undergraduate General Education Requirements section of the Guide.

General Education

- Breadth—Humanities/Literature/Arts: 6 credits
- Breadth—Natural Science: 4 to 6 credits, consisting of one 4- or 5-credit course with a laboratory component; or two courses providing a total of 6 credits
- Breadth—Social Studies: 3 credits
- Communication Part A & Part B *
- Ethnic Studies *
- Quantitative Reasoning Part A & Part B *

* The mortarboard symbol appears before the title of any course that fulfills one of the Communication Part A or Part B, Ethnic Studies, or Quantitative Reasoning Part A or Part B requirements.

SCHOOL OF HUMAN ECOLOGY REQUIREMENTS

<table>
<thead>
<tr>
<th>Code</th>
<th>Title</th>
<th>Credits</th>
</tr>
</thead>
<tbody>
<tr>
<td>Math</td>
<td></td>
<td></td>
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<tr>
<td>MATH 112</td>
<td>Algebra</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>Or higher (not MATH 141) unless exempt through placement exam</td>
<td></td>
</tr>
<tr>
<td>Statistics</td>
<td></td>
<td>3</td>
</tr>
<tr>
<td>STAT 301</td>
<td>Introduction to Statistical Methods</td>
<td></td>
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<tr>
<td>Arts and Humanities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Literature</td>
<td></td>
<td>3</td>
</tr>
<tr>
<td>Humanities</td>
<td></td>
<td>6</td>
</tr>
<tr>
<td>Social Science</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ECON 101</td>
<td>Principles of Microeconomics</td>
<td>4</td>
</tr>
<tr>
<td>ECON 102</td>
<td>Principles of Macroeconomics</td>
<td>3-4</td>
</tr>
<tr>
<td>Choose any designated Social Science breadth course to bring total credits to 9</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Physical, Biological, or Natural Science

- 9 credits

Human Ecology Breadth

- Select one Human Ecology course from CSCS, DS, HDFS, or INTER-HE.

Total Credits: 37-38

BACHELOR OF SCIENCE IN CONSUMER FINANCE AND FINANCIAL PLANNING REQUIREMENTS

Core requirements for the major are below. Students should follow the curriculum requirements in place at the time they entered the major. This requirement list should be used in combination with a DARS report. All students declared in the Bachelor of Science in Consumer Finance and Financial Planning major must only take online courses.

Excel Proficiency

Select one course from the following:

- GEN BUS 106  Foundational Skills for Business Analysis
- A A E 335  Introduction to Data Analysis using Spreadsheets

Personal Finance Core

- CNSR SCI 201  Consumer Insights
- CNSR SCI 275  Consumer Finance
- ACCT I S 300  Accounting Principles
- or ACCT I S 100  Introductory Financial Accounting
- CNSR SCI 477  The Consumer and the Market
- CNSR SCI 657  Consumer Behavior

Financial Planning Courses

- CNSR SCI 627  Advanced Consumer Finance
- CNSR SCI 635  Estate Planning for Financial Planners
- CNSR SCI 675  Family Financial Counseling
- CNSR SCI 665  Household Risk Management

Professional Development

- CNSR SCI 251  Financial Services Leadership Symposium
- INTER-HE 202  SoHE Career & Leadership Development

Electives

- Select electives to bring degree credit total to 120

Total Credits: 30-31

1 CNSR SCI 251 Financial Services Leadership Symposium may be repeated for up to 2 credits. The additional credit will be counted as an elective.

2 ACCT I S/LAW 329 Taxation: Concepts for Business and Personal Planning is a recommended elective for students who want to be eligible to take the Certified Financial Planner (CFP) exam.
UNIVERSITY DEGREE REQUIREMENTS

Total Degree
To receive a bachelor’s degree from UW–Madison, students must earn a minimum of 120 degree credits. The requirements for some programs may exceed 120 degree credits. Students should consult with their college or department advisor for information on specific credit requirements.

Residency
Degree candidates are required to earn a minimum of 30 credits in residence at UW–Madison. “In residence” means on the UW–Madison campus with an undergraduate degree classification. “In residence” credit also includes UW–Madison courses offered in distance or online formats and credits earned in UW–Madison Study Abroad/Study Away programs.

Quality of Work
Undergraduate students must maintain the minimum grade point average specified by the school, college, or academic program to remain in good academic standing. Students whose academic performance drops below these minimum thresholds will be placed on academic probation.