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### CONSUMER FINANCE AND FINANCIAL PLANNING, BS

#### REQUIREMENTS

# UNIVERSITY GENERAL EDUCATION REQUIREMENTS

All undergraduate students at the University of Wisconsin–Madison are required to fulfill a minimum set of common university general education requirements to ensure that every graduate acquires the essential core of an undergraduate education. This core establishes a foundation for living a productive life, being a citizen of the world, appreciating aesthetic values, and engaging in lifelong learning in a continually changing world. Various schools and colleges will have requirements in addition to the requirements listed below. Consult your advisor for assistance, as needed. For additional information, see the university Undergraduate General Education Requirements (http://guide.wisc.edu/undergraduate/#requirementsforundergraduatestudytext) section of the *Guide*.

General Education

- · Breadth-Humanities/Literature/Arts: 6 credits
- Breadth–Natural Science: 4 to 6 credits, consisting of one 4- or 5-credit course with a laboratory component; or two courses providing a total of 6 credits
- Breadth–Social Studies: 3 credits
- Communication Part A & Part B \*
- Ethnic Studies \*
- Quantitative Reasoning Part A & Part B \*

## SCHOOL OF HUMAN ECOLOGY REQUIREMENTS

Code	Title	Credits
Math		
MATH 112	Algebra	3
Or higher (not MA placement exam	ATH 141) unless exempt through	
Statistics		3
STAT 301	Introduction to Statistical Methods	
Arts and Humanities		
Literature		3
Humanities		6
Social Science		
ECON 101	Principles of Microeconomics	4
ECON 102	Principles of Macroeconomics	3-4

Total Credits	37-38
Select one Human Ecology course from CSCS, DS, HDFS, or INTER-HE.	
Human Ecology Breadth	3
Physical, Biological, or Natural Science	9
bring total credits to 9	
Choose any designated Social Science breadth course to	3

### BACHELOR OF SCIENCE IN CONSUMER FINANCE AND FINANCIAL PLANNING REQUIREMENTS

Core requirements for the major are below. Students should follow the curriculum requirements in place at the time they entered the major. This requirement list should be used in combination with a DARS report. All students declared in the Bachelor of Science in Consumer Finance and Financial Planning major must only take online courses.

Excel Proficiency		
Select one course fr	om the following:	1-2
GEN BUS 106	Foundational Skills for Business Analysis	
A A E 335	Introduction to Data Analysis using Spreadsheets	
Personal Finance C	Core	
CNSR SCI 201	Consumer Insights	3
CNSR SCI 275	Introduction to Personal Financial Planning	3
ACCTIS 300	Accounting Principles	3
or ACCT IS 100	Introductory Financial Accounting	
CNSR SCI 477	The Consumer and the Market	3
CNSR SCI 657	Consumer Behavior	3
Financial Planning	Courses	
CNSR SCI 627	Advanced Consumer Finance	3
CNSR SCI 635	Estate Planning for Financial Planners	3
CNSR SCI 675	Family Financial Counseling	3
CNSR SCI 665	Household Risk Management	3
Professional Deve	lopment	
CNSR SCI 251	Financial Services Leadership Symposium <sup>1</sup>	1
INTER-HE 202	SoHE Career & Leadership Development	1
Electives		
Select electives to	o bring degree credit total to 120 <sup>2</sup>	
Total Credits		30-31

CNSR SCI 251 Financial Services Leadership Symposium may be repeated for up to 2 credits. The additional credit will be counted as an elective.

<sup>\*</sup> The mortarboard symbol appears before the title of any course that fulfills one of the Communication Part A or Part B, Ethnic Studies, or Quantitative Reasoning Part A or Part B requirements.

 $^{2}\,$  ACCT IS 329 Taxation: Concepts for Business and Personal Planning is a recommended elective for students who want to be eligible to take the Certified Financial Planner (CFP) exam.

### **UNIVERSITY DEGREE REQUIREMENTS**

Total Degree To receive a bachelor's degree from UW-Madison, students must earn a minimum of 120 degree credits. The requirements for some programs may exceed 120 degree credits. Students should consult with their college or department advisor for information on specific credit requirements.

Residency

Degree candidates are required to earn a minimum of 30 credits in residence at UW-Madison. "In residence" means on the UW-Madison campus with an undergraduate degree classification. "In residence" credit also includes UW-Madison courses offered in distance or online formats and credits earned in UW-Madison Study Abroad/Study Away programs.

Quality of Work

Undergraduate students must maintain the minimum grade point average specified by the school, college, or academic program to remain in good academic standing. Students whose academic performance drops below these minimum thresholds will be placed on academic probation.